



## Letter of Invitation for Expression of Interest (EOI)

21/02/2024

**Maharashtra Urban Infrastructure Development Company Limited, (MUIDCL)** invites proposals to provide the transaction advisory cum merchant banking services (hereinafter called "Services"): **"Selection of Transaction Advisor cum Merchant Banker for assisting in Preparation of RFP regarding appointment of Credit Rating Agency and for Providing Due Technical Assistance, Due Diligence and fund mobilization to MUIDCL for various ULBs through Pooled Municipal Bonds in the State of Maharashtra in one or multiple tranches"**. The appointment of Transaction Advisor cum Merchant Banker will be for a period of two years and the said tenure will be mutually extendable. A firm will be selected under Least Cost Selection method.

- a) This notice is open to all SEBI Registered Category – I Merchant Bankers, whose registration is valid on the date of submission of the EOI/Proposal and should remain valid during the tenure of this assignment.
- b) Must have a successful track record of conducting due diligence and actual fund raising as a Merchant banker for two or more municipal bond issuances in India under the SEBI (ILMDS) Regulations 2015.
- c) Must have a participation of at least Rs. 500 Crore in Municipal Bond issuances as a Merchant Banker/ Arranger during last five financial years (From FY 2018-19 till date)
- d) Further, the Firm should not have been blacklisted by any Government / Government Agency / PSU / ULB during last five years.

Last Date of Proposal's submission: 01-03-2024  
Proposal Submit by email at : [muidcl@gmail.com](mailto:muidcl@gmail.com)  
Time: 3.00 PM

Address: Ground Floor, CR2 Building, Nariman Point, Mumbai -400021

Yours sincerely,

Sd/-  
Chief Operations,  
**Maharashtra Urban Infrastructure Development Company Limited,  
(MUIDCL)**